

Code	AGG
Company name	An Gia Real Estate Investment and Development Corporation
Date	08/10/2020
Subject	Result of the first private bond issuance

Content:

An Gia Real Estate Investment and Development Corporation reported the result of the first private bond issuance as follows:

1. Information on the bond:

- Issuer: An Gia Real Estate Investment and Development Corporation
- Total value of issue: VND 600,000,000,000
- Bond term: 35 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible bond, unsecured and no warrants
- Bond form: book-entry
- Interest payment:
 - + For the first interest period: 11%/year
 - + For next interest periods: sum of 3%/year and the reference interest rate.
- Term of interest payment: Once every 03 months.
- Real issue volume: 6,000 bonds, equivalent to VND 600 billion
- Issuance method: private placement
- Issue date: July 31, 2020.
- Maturity date: June 30, 2023

2. The firms participating in the private offering:

- Tien Phong Securities Corporation (TPS).
- Tien Phong Commercial Joint Stock Bank (TPBank).

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	600,000,000,000	100%
1	Institutional investor	600,000,000,000	100%
II	Foreign investor	-	-
	Total	600,000,000,000	100%